Adding a Crop, Traits (Descriptors), and Observations into GRIN-Global



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Revision notes pertaining to this document are also summarized in the <u>Appendix</u>. The Table of Contents which contains links to the document's sections

Purpose

This document demonstrates the step-by-step process involved in recording evaluations (observations) in GRIN-Global. It goes beyond that in you will learn how to set up the crop, the traits, and any necessary codes. Although creating new crops, traits, and codes is done relatively infrequently, by learning how to do so should prepare you for making observations.

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Introduction

Summary

In this tutorial, you will be guided into creating a new crop and then its descriptors (traits), and other associated records. A new elderberry crop is created as the example crop and then several traits for the elderberry crop are defined. Finally, sample observations are recorded.

For additional information, refer to other documents online which describe in detail how GG handles crops, descriptors, and observations. See:

https://www.grin-global.org/docs/gg_observations_and_descriptors.docx_and https://www.grin-global.org/docs/gg_coded_trait_examples.docx_

The former document is a complete reference and the second contains examples of actual crops and traits defined in the USDA database.

Three one-hour webinars on crops and traits were given to the USDA genebank staff in 2023. The video recordings and the slides used in the presentations are online. See <u>https://www.grin-global.org/NPGS_news.htm</u>. Scroll down for these dates: February 2, 16, and 23, 2023.

This Document / Activity

Much text is included here, so I apologize up front for all of the reading!

This document assumes you will read through, and then practice, using the Curator Tool. In order to practice, you should already have created at least one accession, ideally one that has one or more physical inventory records.

The accession's species doesn't really matter for this exercise, but in a few pages the concept of mapping species to a crop will be discussed. Most likely you will need to create a **Taxonomy Crop Map** record for your accession's species. In this exercise, we will be making an ELDERBERRY crop. To be realistic, you might consider first making a few new accessions records, and use *Sambucus nigra* for the species (Taxon field).

If anything seems to be misleading, please contact me at marty.reisinger@usda.gov and I will address your comment/question.

--Marty Reisinger

What is a "Crop"?

For recording observations, in GRIN-Global (GG) the term "crop" is used to group accessions of related taxa. Note that any species can be included in more than one crop in GG. For example, in the following example, two GRAPE Crop exist: GRAPE-DAVIS, and GRAPE-GENEVA. Curators at two different sites, Davis California and Geneva New York maintain *Vitis vinifera* accessions and needed to group them in their own respective crop.

Get Order Request	Get Crop Trait Get Crop Trait Lang	g Get Crop Trait Code Get Crop Trait Code Lang Get Cro	P Get Taxonomy Cr	op Map 🛛 🚒	
Crop ID	Сгор	Note	Created Date	Created By	
273	GRAPE-DAVIS	Contains characteristic data on Grape accessions maintained at the National Clonal Gemplasm Repository, Davis, CA. For additional information contact the Davis	5/6/2009 8:00 PM	SYSTEM, G	
554	GRAPE-GENEVA	Grapes maintained at the Geneva site. Contact curator Joe Blyzfick at grapemeister@vino.org	2/27/2021 5:39	Reisinger, M	
110	GRASS-COOLSEASON	Contains characteristic/evaluation data on grass	8/4/1994 8:09 AM	SYSTEM, G	
244	GRASSES-MINOR-NC7	Contains characteristic data on minor grass accessions.	6/19/2005 8:00	SYSTEM, G	
436	GRASS-PEA		1/30/2018 5:41	Schori, Mela	

We will see how this can accomplished further on in this document.

Crop Dataviews

In the Curator Tool (CT), the dataviews we will be working with are all in the same area:

🍮 Data View Properties v1.23.1.26 🛛 🗌 🗙
Dataview Tab Name: Crop
Dataview Category: Area:
Client V Crop V
Dataview: Show All
Сгор
Crop
Crop Attach Crop Trait
Crop Trait Attach
Crop Trait Code
Crop Trait Code Attach
Crop Trait Code Lang
Crop Trait Lang Crop Trait Observation
Crop Trait Observation Data

Crop Record

The only required field for a new **Crop** record is the **Crop** field. However, the **Note** field is very useful, as the note will be displayed on the Public Website.

Get Accession	Get Inventor	y Crop	Get Crop Trait Ob	servation	Get Crop Trait	Crop Trait Lang	Crop Trait Code	Crop Trait	Code Lang	Crop Attach	Crop T
Crop II)	Crop		Note					Owned By	1	
418 ELDERBERRY			Contains evaluation data on Elderbeny accessions as proposed by the Elderbeny Crop Gemplasm Committee. For more information, contact Daffy Crimp at the Plant Genetic Resources Conservation Unit in Geneva. NY 12345. Phone: (202) 123-3255. Email:					Reisinger, Martin A., Reisinger			
-2								Reisinger,	Martin A., Reis	inger	

Taxonomy Crop Map

In GG, the **Taxonomy Crop Map** table should be used to map the crop for each species that is to be considered part of the crop.

1	Add To Query	Clear Query					L
Get	Crop Trait Lang Get	t Crop Trait Code	Get Method	Get Taxonomy Crop Map	Get Crop	Get Accession In	ventory Att
	Taxonomy Crop Map ID			Сгор		Alternate Crop	Con Crop
•	21183	Gossypium barb	adense	COTTON-PRE2006		I/A	
	25767	Gossypium barbadense		COTTON		I/A	

(The N/A is necessary and is explained further below.)

GG has a trigger that can map a species to a crop if the species has not been mapped to any other crop previously. However, it is recommended to map the species to crop records before recording any observations to avoid possible data entry confusion later.



Even when a crop has been defined, the GG Public Website will not display the crop's traits until observation records have been saved in the database.

A GG trigger will display an error message when the user is attempting to save an observation and the accession's species has not been mapped to the crop being supplied in the observation record. In other words, GG prevents the user from using the "wrong" crop for an accession because GG determined the taxa belongs in some other crop.

When an organization wishes to use the same taxa in more than one crop, **Taxonomy Crop Map** records must be recorded. For example, two sites may be maintaining *Vitis vinifera*. To differentiate, one site may call their crop "GRAPES-DAVIS" and the other site "GRAPES-GENEVA."

Get Order Request Get	Crop Trait Get Crop Trait Lang	Get Crop Trait Code Get Crop Trait Code Lang Get Cro	P Get Taxonomy Cr	op Map 🛛 🚒	
Crop ID	Сгор	Note	Created Date	Created By	
273	GRAPE-DAVIS	Contains characteristic data on Grape accessions maintained at the National Clonal Gemplasm Repository, Davis, CA. For additional information contact the Davis	5/6/2009 8:00 PM	SYSTEM, Gu	
554	GRAPE-GENEVA	Grapes maintained at the Geneva site. Contact curator Joe Blyzfick at grapemeister@vino.org	2/27/2021 5:39	Reisinger, Ma	
110	GRASS-COOLSEASON	Contains characteristic/evaluation data on grass	8/4/1994 8:09 AM	SYSTEM, Gu	
244	GRASSES-MINOR-NC7	Contains characteristic data on minor grass accessions.	6/19/2005 8:00	SYSTEM, Gu	
436	GRASS-PEA		1/30/2018 5:41	Schori, Melar	

The two crop records exist:

	Vitis vini%	GRAPE%		
Taxonomy Crop Map ID	Taxon	Сгор	Alternate Crop Name	Common Name
20558	Vitis vinifera subsp. vinifera	GRAPE-DAVIS	N/A	
22478	Vitis vinifera subsp. sylvestris	GRAPE-DAVIS	N/A	
22733	Vitis vinifera	GRAPE-DAVIS	N/A	
25155	Vitis vinifera subsp. vinifera	GRAPE-GENEVA	N/A	

This **Taxonomy Crop Map** dataview shows that both crops are mapped to the species Vitis vinifera.

N/A was entered in the Alternate Crop Name field.

Elderberry Crop Exercise

In this exercise, you will create a crop.

Assume that everyone following these instructions will be making an ELDERBERRY crop. For this exercise, in order to have multiple elderberry crops in the same database, follow the steps below, but whenever directions state the crop is ELDERBERRY, **replace ELDERBERRY with ELDERBERRY-XXX**, where **xxx are your initials.** For example, if I were to create a new crop, I would call mine **ELDERBERRY-MAR**.



Crop names are not required to be in uppercase, but historically in the legacy GRIN system, the crops names were all in uppercase. You can use all upper, title case, etc.



Practice! Create a new crop

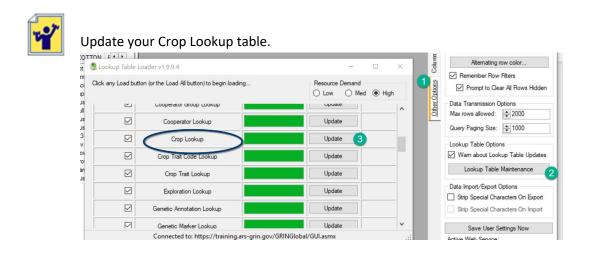
Open the Crop dataview.

The Crop (name) should be ELDERBERRY-XXX (XXX as explained above.)

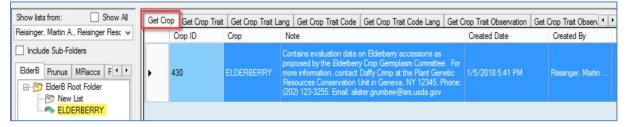
The **Note** can be any text you desire. Remember that this text *eventually* will be displayed on the Public Website, as shown below.

Public Website | Descriptors

The Note field serves an important function – the note displays on the Crop's page:



The Elderberry Crop record as shown in the CT (below). Notice the ELDERBERRY Crop item in the left List Panel. Eventually, any traits defined for ELDERBERRY will automatically be listed under the **Crop** item in the List Panel, but since none have been defined yet, none are listed.





Practice! Create a **Crop** *Map* record for your new crop. What taxa should you map to your new crop? What accessions do you currently have in the database? What are their taxa? Ideally, for this exercise, use your accessions/inventory and record the observation on those. Review "your" taxa – and then map that taxa to your new crop.

The various species of Sambucus are commonly called elder or elderberry. You could make some new accessions specifically for this exercise, and use *Sambucus nigra* for the accession's Taxon field.

							Get Cr
cession ID	Digital Object Identifier	Accession Prefix	Accession Number	Accession Suffix	axon)	Name
				S	ambucus nigra	/	
	ession ID	cession ID Object	cession ID Object Profix	cession ID Object Profix Number	cession ID Object Prefix Number Suffix T	ession ID Object Profix Number Cuttin Taxon	cession ID Object Prefix Number Suffix Taxon

When you create the **Taxonomy Crop Map** record for your new crop, be sure to set up the record similar to the examples under <u>Crop Map</u>. Use the Taxonomy Crop Map dataview which is under the Taxonomy area.

Crop Traits

When defining traits, there are 3 descriptor types. When recording observations, the data will be *one* of the following:

- text
- numeric
- coded

Three Observation Types: Text, Numeric, and Coded

A trait is designed to hold one of three kinds of data. The trait determines which type of observation can be entered:

- Text
- Numeric
- Coded

When defining the trait, two fields determine the data type:

Type of data	Field: Data Type	Field: Is Coded?
text ("string")	Alpha/numeric descriptor	- no -
numeric	Numeric descriptor	- no -
coded	Can be any Data Type , but Numeric is recommended	- yes -

The three types are mutually exclusive. When recording an observation record, one of the values is required.



A spreadsheet with ELDERBERRY data to be used with this lesson is at <u>https://www.grin-global.org/files/elderberry.xlsx</u>

You will be directed to practice shortly. This spreadsheet will save you some typing. In the meantime, read on.

Shown here is a spreadsheet used to create a Crop Trait record:

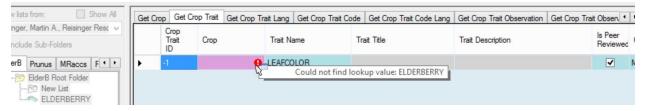
	A	В	С	D	E	F	G	Н	I	J	К	L
	Crop Trait		ls Peer				Maximum	Numeric	la la			
1	ID	Сгор	Trait Name	Trait Title	Trait Description	Reviewed?	Category	Data Type	Is Coded?	Length		Archived?
2		ELDERBERRY			Color of the leaf at 60 - 90 days	Y	Morphological descriptors	Alpha/numeric descriptor	Y	1		N

Four fields are required (look at the 2nd record below; for this example, ignore the first record which is an existing record already in the database):

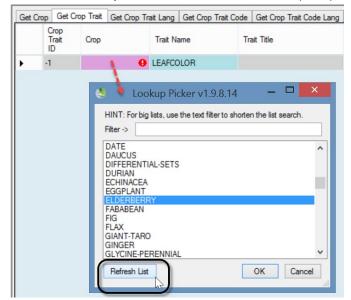
G	aet Accession	Get Inventory Crop	Get Crop Trait O	bservation	Get Crop Tr	rait Crop Trait	Lang	Crop Tr	ait Code (Crop Trait Code Lang	Crop Attach	Crop T · ·
	Crop Trait ID	Сгор	Trait Name	Trait Tit		Trait Description	ls Pe Revi	er ewed?	Category	Data Type	Is Coded?	Maximum Length
	-1	ELDERBERRY	LEAFCOLOR					✓	Morpholog	ji Alpha/numeric	. 🗸	1
	-2								[Null]	[Null]		

Later, the read-only fields, **Trait Title** and **Trait Description**, will be supplied after a corresponding **Crop Trait Language** record has been completed.

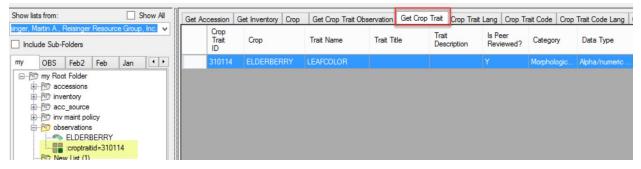
If you create the trait before the Crop lookup table has updated, you will receive an error:



Refresh the lookup table and select ELDERBERRY(-XXX):



Until the Crop Trait gets its **Trait Title** and **Trait Description** fields (via the **Crop Trait Lang** dataview), the list item displays as it does below – :**croptraitid**=*crop trait record ID*





GG uses "lang" tables to provide the Titles and Descriptions for traits. After entering the trait record(s), one should enter the **Trait Titles** and **Trait Descriptions** in the **Crop Trait Lang** table.

Be careful – there are two *Crop … Lang* dataviews – one is for Traits, and one is for the Trait Codes.



Practice! Adding traits

A spreadsheet with ELDERBERRY data to be used with this lesson is at <u>https://www.grin-global.org/files/elderberry.xlsx</u>

Create several *traits* for your ELDERBERRY-XXX crop. Use the **Trait** tab in the spreadsheet provided above.

	A	В	C	D	E	F	G	Н	1	
	Crop Trait					ls Peer				Max
1	ID	Crop	Trait Name	Trait Title	Trait Description	Reviewed?	Category	Data Type	Is Coded?	Lei
2		ELDERBERRY	LEAFCOLOR			Y	Morphological descriptors	Alpha/numeric descriptor	Y	
3		ELDERBERRY	PLANTSIZE			Y	Morphological descriptors	Alpha/numeric descriptor	Y	
4		ELDERBERRY	ANTIOXIDANTS			Y	Morphological descriptors	Alpha/numeric descriptor	Y	
5										47.7



Remember to *always* include the ID column when dragging data from Excel to the CT. The cells below any ID heading remain empty when adding new records. When updating records, the IDs must always be included.

Crop Trait Lang

8 H I

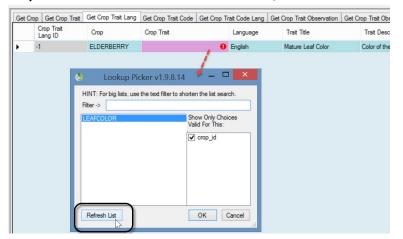
Shown here is a spreadsheet used to create a Crop Trait Lang record:

	А	В	С	D	E	F
	Crop Trait					
1	Lang ID	Crop	Crop Trait	Language	Trait Title	Trait Description
2		ELDERBERRY				Color of the leaf at 60 - 90 days
_						

The Curator Tool is showing the required fields. Notice that the record is displaying an error – the **Crop Trait** field shows the error indicator:

Show lists from: Show All	Get Cro	p Get Crop Trait	Get Crop Trait Lang	Get Crop Trait Code	Get Crop Tr	rait Code Lang	Get Crop Trait Observation	Get Crop Trait Obsen 4
Reisinger, Martin A., Reisinger Resc V		Crop Trait Lang ID	Сгор	Crop Trait		Language	Trait Title	Trait Description
BderB Prunus MRaccs F • • BderB Root Folder New List LDERBERRY croptraitid=310165	•	4	ELDERBERRY		0	English Could	Mature Leaf Color not find lookup value: Ll	Color of the leaf at 6 EAFCOLOR

This error often happens because the Lookup Table for **Crop Trait** hasn't been updated yet. Click in the **Crop Trait** field and then refresh the trait list; select **LEAFCOLOR**:



Alternatively, in the datagrid you could have clicked the **Refresh Data** button and waited for the lookups to update:

		One Moment Please - Gathering Data to Update Lookup Tables	
	Save Data Cancel	3	
Data Editing	$ + \times$		Refresh Data
<			>

The drag and drop (or the manual inputting of the record) will then work properly and you can save the new **Crop Trait Lang** record:

Get	Accession Ge	t Inventory	Crop	Get Cro	p Trait Observation	Get Cr	rop Trait	Crop Trait	Lang	Crop	Trait Code	Crop Tra	it Code Lang	Crop Attach	Crop Trait Atta
	Crop Trait Lang ID	Cr	qo		Crop Trait		Langua	ige	Trait	Title			Trait [escription	
•	-1	EL	DERBER	RRY	LEAFCOLOR		English		Matur	e Leaf	f Color		Color o	the leaf at 60 ·	- 90 days

Previously the trait list item reflected the record ID number (see <u>croptraitid</u>). After the language record (**Crop Trait Lang**) is saved, that item indicator will reflect the trait name and the language. The **Trait Title** and **Trait Description** will be filled as well:





Practice!

Create several **Crop Trait** *Lang* records. Use the sample data provided on the online spreadsheet, using the **Crop Trait** Lang tab.

As mentioned earlier, GG uses "lang" tables to provide the Titles and Descriptions for traits and codes. There are two separate tables, *Crop Trait* Lang, and Crop Trait *Code* Lang. After entering the trait(s), one must enter the **Trait Titles** and **Trait Descriptions** in the *Crop Trait* Lang table.

Crop Trait Code

Three fields are required when creating a new **Crop Trait Code** record – the **Crop**, the **Trait**, and the **Code**:

Ge	et Accession	Get Inventory	Crop Get Cro	p Trait Observation	Get Crop Trait	Crop Trait Lang	Crop Trait Code	Crop Trait Code La	ing Crop Attach	Crop Trait Atta	
	Crop Code		Crop	Trait Name	Crop Trait	Tra	ait Description	Tra	ait Code	Code Title	
۲	-1										
	А	В	С	D		E	F		G		Н
	Crop Trait										
	Code ID	Crop	Trait Name	Crop Trait	Trait De	scription	Trait Code	Code Title		Code Desc	ription
1	Code ID	ciop	mane manne								
1 2	Code ID	ELDERBERRY		Mature Leaf Col				1 (1 = LIGHT GREE	N, 5 = DARK GF	REEN) Very Light	Green
1 2 3			LEAFCOLOR		or		1		,		
1 2 3 4		ELDERBERRY	LEAFCOLOR LEAFCOLOR	Mature Leaf Col	or or		1 2	1 (1 = LIGHT GREE	N, 5 = DARK GF	REEN) Light Gree	n
1 2 3 4 5		ELDERBERRY ELDERBERRY	LEAFCOLOR LEAFCOLOR LEAFCOLOR	Mature Leaf Col Mature Leaf Col	or or or		1 2 3	1 (1 = LIGHT GREE 2 (1 = LIGHT GREE	N, 5 = DARK GF N, 5 = DARK GF	REEN) Light Gree REEN) Medium (n Green

In the spreadsheet image above, also shown are the **Code Titles** and **Code Descriptions**. However, these fields have not been created yet. involved yet. But they are shown here for clarity to give you an idea of the meaning of the actual code values.

When using the Drag and Drop method to create new code records, you don't include the **Code Title** and **Code Description** fields. In fact, you can't here, because these two fields must be defined later in a separate dataview, the **Crop Trait Code Lang** dataview. The Code Title and Description fields were not shown in the CT's **Crop Trait Code** dataview image above, but scrolling to the right, the screen below shows that both of those fields are Read-only:

Get Ac	cession	Get Inventory	Crop	Get Crop Trait Observation	Get Crop Trait	Crop Trait Lang	Crop Trait Code	Crop Trait Code Lang
	Crop	Trait		Trait Description	Trait Coo	de Cod	le Title C	Code Description
•								

Get Accession Get Inventory Crop Get Crop Trait Observation Get Crop Trait Code Trait Code Crop Trait Code Crop Trait Code Lang Crop Attach Crop Trait Crop Trait Code ID Trait Code Crop Trait Name Crop Trait Trait Description Code Title -2 ELDERBERRY Mature Leaf Color 1 -3 Mature Leaf Color 2 ELDERBERRY -4 ELDERBERRY Mature Leaf Color 3 -5 ELDERBERRY Mature Leaf Color 4 -6 ELDERBERRY Mature Leaf Color 5

After the drag, but before the records are saved, this is how the new records display:

However, if, when you attempted to save, you received the following error, then you need to update the **Crop Trait** lookup table (as we did earlier when updating the Crop Trait Code Lang – see <u>Create Crop</u>

Trait Lang):

Get Cro	p Get Crop Trait	Get Crop Trait Lang	Get Crop Trait Code	Get Crop Trait Cod	e Lang Get Crop Trait C	bservation Get Crop T	rait Obsen 1
	Crop Trait Code ID	Сгор	Trait Name	Crop Trait	Trait Description	Trait Code	Code Title
•	-1	ELDERBERRY		e	Could not fin	d lookup value: Matur	e Leaf Color
	-2	ELDERBERRY		0	р	2	
	-3	ELDERBERRY		0		3	
	-4	ELDERBERRY		0		4	
	-5	ELDERBERRY		0		5	

If you refresh the first record's trait, you can then use Ctrl-D to copy down (similar to the copy down command used in Excel), to copy the trait for all of the new records. Notice in the second screen below (after the save) that the **Trait Name** and **Trait Description** have filled in as well:

Get Crop	Get Crop Trait	Get Crop Trait Lang	Get Crop Trait Code	Get Crop Trait Code	e Lang Get Crop Trait O	bservation Get Crop T	rait Obsen 1
	Crop Trait Code ID	Сгор	Trait Name	Crop Trait	Trait Description	Trait Code	Code Title
-	1	ELDERBERRY		Mature Leaf Color		1	
-	2	ELDERBERRY		Mature Leaf Colo		2	
-	3	ELDERBERRY		Mature Leaf Colo		3	
-	4	ELDERBERRY		Mature Leaf Colo		4	
	5	ELDERBERRY		Mature Leaf Colo		5	
				N			

Five codes successfully added:

from: Show All	Get In	ventory C	rop Get Crop Trait	Observation Get C	rop Trait Crop Trait Lang	Crop Trait Code Crop Trait Co	de Lang Crop Attach	Crop Trait Attach	Method Get Site
1 A., Reisinger Resource Group, Inc. ↓		Crop Trait Code ID	Сгор	Trait Name	Crop Trait	Trait Description	Trait Code	Code Title	Code Description
DBS Feb2 Feb Jan • •	•	24960	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90 days	1		
New List		24961	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90 days	2		
ELDERBERRY		24962	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90 days	3		
Mature Leaf Color - English		24963	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90 days	4		
B Mature Leaf Color - 2		24964	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90 days	5		
Mature Leaf Color - 3 Mature Leaf Color - 4 Mature Leaf Color - 5									



Practice! Add Trait Titles and Descriptions, using the Crop Trait Lang dataview.

Use the Crop Trait Lang tab of the Excel spreadsheet for your data source.

Crop Trait Code Lang

When creating the **Crop Trait Code Lang** records, four fields are required:

- Crop
- Crop Trait
- Code Definition
- Language

However, the primary purpose of this dataview is to make it possible to add **Code Titles** and/or **Code Descriptions**, so you actually need six fields.

Assuming you just completed the step to add **Crop Trait Codes**, you need to update the respective lookup, else you will get the following error when you attempt to add language records:

Get I	nventory Crop	Get Crop Trai	t Observation Get (Crop Trait C	rop Trait Lang	Crop	Trait Code	Crop Trait Code	e Lang Cro	p Attach Crop Trait Atta	ach Method Get Site
	Crop Trait Code Lang ID	Сгор	Crop Trait	Trait Name	Code Definition		Trait Title	Trait Description	Language	Code Title	Code Description
•	-3	ELDERBE	Mature Leaf Color			0			English	1 (1 = LIGHT GREE	Very Light Green
	-4	ELDERBE	Mature Leaf Color			0			English	2 (1 = LIGHT GREE	Light Green
	-5	ELDERBE	Mature Leaf Color			0			English	3 (1 = LIGHT GREE	Medium Green
	-6	ELDERBE	Mature Leaf Color			0			English	4 (1 = LIGHT GREE	Darker than Medium
	-7	ELDERBE	Mature Leaf Color			5	Cou	uld not find loc	kup value:	5 1 = LIGHT GREE	Dark Green

Therefore, launch the Lookup Table Loader and update the **Crop Trait Code Lookup**:

8	Lookup Table Loader v1.	9.6.43 -					
Click any Load butto	on (or the Load All button) to begin loading	Resource Demand O Low O Med O High					
⊻	Code Value Lookup	Reload	^				
	Cooperator Group Lookup	Reload					
•	Cooperator Lookup	Reload					
	Crop Lookup	Reload					
	Crop Trait Code Lookup	Loading_	-				
	Crop Trait Lookup	Reload					
~	Exploration Lookup	Reload					

or use the Refresh Data button below the grid:

how lists from: Show All	Get Crop Get Crop Tr	ait Get Crop Trait Lang	Get Crop Trait Code	Get Crop Trait Con	de Lang Get Crop Trait Obser	vation Get Crop Tr	ait Obsen 1
isinger, Martin A., Reisinger Resc 🗸	Crop Trait Code ID	Сгор	Trait Name	Crop Trait	Trait Description	Trait Code	Code Title
	25108	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90	1	
derB Prunus MRaccs F + +	25109	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90	2	
⊡ 10 ElderB Root Folder	25110	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90	3	
ELDERBERRY	25111	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90	4	
Mature Leaf Color Mature Leaf Color - Engl	25112	ELDERBERRY	LEAFCOLOR	Mature Leaf Color	Color of the leaf at 60 - 90	5	
Mature Leaf Color - 2 Mature Leaf Color - 3 Mature Leaf Color - 4 Mature Leaf Color - 4 Mature Leaf Color - 5							
	<	5)) + ×					>
	Data Editing						Refresh Data
	Edit Data	Save Data Ca	ancel				

Get In	ventory Crop	Get Crop	Trait Observation	Get Crop Trait	Crop Trait Lang	Crop Trait Code	Crop Trait Code	e Lang C	rop Attach	Crop Trait Attack	Method	Get Site	4 >
	Crop Trait Code Lang ID	Сгор	Crop Trait	Trait Name	Code Definition	Trait Title	Trait Description	Languag	ge Code Tr	tle (Code Descri	ption	
•	-1												

In the following examples, the scale runs from 1 to 5, but use 1 to 9, skipping every other number (for possible future codes. So use ...1 3 5 7 9, not 1 2 3 4 5)

The following Excel shows illustrates the spreadsheet ready for a drag and drop to the Curator Tool:

1	4	Α	В	С	D	E	F	G	Н		J
	Crop	p Trait									
	Code	e Lang						Trait			
1	ID		Сгор	Crop Trait	Trait Name	Code Definition	Trait Title	Description	Language	Code Title	Code Description
2			ELDERBERRY	Mature Leaf Color	LEAFCOLOR	1			English	1 (1 = LIGHT GREEN, 5 = DARK GREEN)	Very Light Green
3			ELDERBERRY	Mature Leaf Color	LEAFCOLOR	2			English	2 (1 = LIGHT GREEN, 5 = DARK GREEN)	Light Green
4			ELDERBERRY	Mature Leaf Color	LEAFCOLOR	3			English	3 (1 = LIGHT GREEN, 5 = DARK GREEN)	Medium Green
5			ELDERBERRY	Mature Leaf Color	LEAFCOLOR	4			English	4 (1 = LIGHT GREEN, 5 = DARK GREEN)	Darker than Medium
6			ELDERBERRY	Mature Leaf Color	LEAFCOLOR	5			English	5 (1 = LIGHT GREEN, 5 = DARK GREEN)	Dark Green

The following screen illustrates the CT before the save:

Get Crop	Get Crop Trait	Get Crop Trait Lang	Get Crop Tra	it Code	Get Crop T	rait Code Lang	Get Crop	Trait Observation Get Crop Trait Obs	ervation Data 💶
Crop Trait Code Lang ID		Crop Trait	Trait Name	Code Definit	Trait ion Title	Trait Description	Languag	Code Title	Code Description
-1	ELDERBERRY	Mature Leaf Color		1			English	1 (1 = LIGHT GREEN, 5 = DARK G	Very Light Green
-2	ELDERBERRY	Mature Leaf Color		2			English	2 (1 = LIGHT GREEN, 5 = DARK G	Light Green
-3	ELDERBERRY	Mature Leaf Color		3			English	3 (1 = LIGHT GREEN, 5 = DARK G	Medium Green
-4	ELDERBERRY	Mature Leaf Color		4			English	4 (1 = LIGHT GREEN, 5 = DARK G	Darker than Med
-5	ELDERBERRY	Mature Leaf Color		5			English	5 (1 = LIGHT GREEN, 5 = DARK G	Dark Green

and this after:

sts from: Show All	Get In	nventory Crop	Get Crop Trait Ob	servation Get Crop 1	Trait Crop Trait	Lang Crop T	rait Code Crop	Trait Code Lan	g Crop Att	ach Crop Trait A 1
artin A., Reisinger Resource Group, Inc. ↓ ude Sub-Folders		Crop Trait Code Lang ID	Сгор	Crop Trait	Trait Name	Code Definition	Trait Title	Trait Description	Language	Code Title
OBS Feb2 Feb Jan · ·	•	24928	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	1	Mature Le	Color of the	English	1 (1 = LIGHT GREEN
7 my2 Root Folder		24929	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	2	Mature Le	Color of the	English	2 (1 = LIGHT GREEN
- 10 New List		24930	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	3	Mature Le	Color of the	English	3 (1 = LIGHT GREEN
Mature Leaf Color - English		24931	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	4	Mature Le	Color of the	English	4 (1 = LIGHT GREEN
Mature Leaf Color - 1		24932	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	5	Mature Le	Color of the	English	5 (1 = LIGHT GREEN
- 6% Mature Leaf Color - 2 6% Mature Leaf Color - 3 6% Mature Leaf Color - 4 6% Mature Leaf Color - 5 6% J - 1 - English 6% 3 - English 6% 4 - English 6% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5% 5%										

In the List Panel, right-click and Refresh your list:

my2 Root Folder		
ELDERE	New List	
Mature L	Clear List	
Mature L	Refresh List	
Mature L	Sort Ascending	
Mature L	Sort Descending	

Ideally, the final result:

Show list	ts from:			Show All	Get	Inventory Crop	Get Crop Trait Ob	servation Get Crop	Trait Crop Trait	Lang Crop Trai	it Code Crop	Trait Code Lan	g Crop	•
_	r, Martin A., Reisi ide Sub-Folders	nger Resourd	ce Group, Ind	c. v		Crop Trait Code Lang ID	Сгор	Crop Trait	Trait Name	Code Definition	Trait Title	Trait Description	Languag	ge C
my2	OBS Feb2	Feb Ja	an eTab	(1) Source/ + +		24928	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	1 (1 = LIGHT	Mature Le	Color of the	English	1
0-10	my2 Root Folde	r				24929	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	2 (1 = LIGHT	Mature Le		English	2
È	- Dr New List	DEDDV				24930	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	3 (1 = LIGHT	Mature Le		English	3
		Leaf Color - E	English			24931	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	4 (1 = LIGHT	Mature Le	Color of the	English	4
	Mature	Leaf Color - 1	1			24932	ELDERBERRY	Mature Leaf Color	LEAFCOLOR	5 (1 = LIGHT	Mature Le		English	5
	BO Mature BO 1 (1 = L BO 3 (1 = L BO 4 (1 = L	Leaf Color - 4 Leaf Color - 5 IGHT GREE IGHT GREE IGHT GREE	3 4 5 N, 5 = DARI N, 5 = DARI N, 5 = DARI N, 5 = DARI	K GREEN) - English K GREEN) - English K GREEN) - English K GREEN) - English K GREEN) - English										

So, at this point, the Crop ELDERBERRY-XXX has been successfully defined, as well as one trait, LEAFCOLOR. LEAFCOLOR is a coded trait, and five codes have been defined for it.

Typically, additional traits and codes would be defined (and could have been at the same time when we created the LEAFCOLOR trait and codes). For simplicity, we won't here, but instead move on to recording an observation using this new crop and trait.

Observations

The Observation dataview expects certain fields to be filled in:

Ge	t Crop Get Cro	p Trait Get	Crop Trait Lang	Get Crop T	ait Code	Get Crop	Trait Code Lang	Get Crop Trait Obse	rvation	Get Crop	Trait Observa	tion Data	Get Metho	• •
	Crop Trait Observation ID	Accession	Inventory	Crop	Crop	Trait	Coded Value	Trait Code	Nu Val	meric ue	Text Value	Meth	od	Is
	-1													

Note that this isn't the complete dataview – it is wider than what is shown here and includes other fields. The main fields that must be entered are the four required fields (in pink) and *only one* of the three Value fields (highlighted here in yellow).

Continuing with our example, our trait is a coded trait, so we will be filling in the **Coded Value** field.

So far in this database we know there aren't any accessions/inventory that have been observed for this new trait since we just created it. To be somewhat realistic, we'll use an accession that is in the *Sambucus* genus. Notice in the Observation dataview above, we will be selecting an inventory record, not an accession. Why? Accession is a read-only field, but the reason is to have observations recorded at the inventory (lot) level, or at the accession level.

(When we want to record an observation for the accession, we will use the accession's system inventory record. These records always have the ****** for their type code.)

In Edit mode:

Get Crop Get Crop	o Trait Get C	rop Trait Lang	Get Crop Tr	ait Code	Get Crop	Trait Code Lang	Get Crop Trait Obse	ervation Ge	t Crop Trait Obsen	vation Data Get M	etho 🔸 🕨
Crop Trait Observation ID	Accession	Inventory	Сгор	Crop	Trait	Coded Value	Trait Code	Numer Value		Method	ls
-1											

After we fill in the inventory, crop, trait, and a code:

Cooperators Get	Crop Get Crop	Trait Get Crop Trait	Lang Get Crop Tr	ait Code Get Crop T	rait Code Lang	Get Crop Trait Observation	Get Crop Trait Observation	n Dat 1
Crop Trait Observation ID	Accession	Inventory	Сгор	Crop Trait	Coded Value	Trait Code	e Numeric Value	Te
11340284	MR 10518	MR 10518 RRG	ELDERBERRY	Mature Leaf Color	3	3		

After we refresh the dataview:

Crop Trait	Crop Get Crop	Trait Get Crop Tra	it Lang Get Crop T	rait Code Get Crop 1	rait Code Lang Get Crop T	rait Observation Get C		n Dat 1
Observation ID	Accession	Inventory	Сгор	Crop Trait	Coded Value	Trait Code	Numeric Value	Text
11340284	MR 10518	MR 10518 RRG	ELDERBERRY	Mature Leaf Color	3 (1 = LIGHT GREEN, 5 =	D 3		
					<u> </u>	- There are a		
		1.1.1.N.						efrysh Dat
	of 1 > >							

On the Public Website, before any observations are added in the Curator Tool, there will be no crop records for the taxonomy *Sambucus*.

To search for a crop's observations, we start at Descriptors on the Public Website menu:
THIS IS A TRAINING SITE ONLY. Please do not place germplasm orders on this site.
U.S. National Plant Germplasm System
Accessions Descriptors Reports GRIN Taxonomy ▼ GRIN ▼ Help Contact Us Your Profile ▼
Search descriptors
 Step 1: Select crop from dropdown list Step 2: Select traits, then click "Select values" button Step 3: Choose values for traits, additional criteria (optional), then click "Search" button
Step 1 – Choose Crop New Search
Select your crop:
Step 1 – Choose Crop New Search
ELDERBERRY-CPW Elderberry-DLN ELDERBERRY JEN ELDERBERRY-MAR

Click for crop detail page. Search

To search for a crop's observations, we start at **Descriptors** on the Public Website menu:

Select Traits and values:

Step 2 – Choose descriptor(s)	Clear All	Select Values
+ Choose all × Remove all		
Morphological descriptors		
Mature Leaf Color	🗆 Height (c	m)
+ Choose all × Remove all		
Uncategorized descriptors		
Observer's notes)

Alternatively, search for your accession(s) that you remember making observations for, and then looking

for the observations on the results page: (Results of more than 500 will not return images.)

	't what you expe d: All accession	, ,	dvanced Search tak	and filling in more inform	ation.	
'iew Observati						
cted item(s) be	elow: Add to Ca	rt View Accession Det	ails			
Additional Info	Show 10 rows	Copy Excel				Search:
Showing 1 to 1 o						
	CESSION	[▲] NAME 🔅	TAXONOMY	AVAILABILITY	ORIGIN	OBSERVER'S NOTES

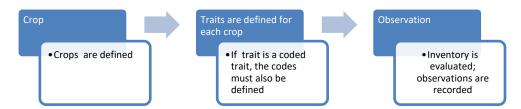


Practice! Add some observations for your inventory.

The spreadsheet has sample observations in the **Observation** tab.

Points to Remember

• Before a single observation for an accession can be recorded, the curator / genebank staff must define the crops, method, the traits, and any codes that may be used with specific traits.



- The Trait & Code Titles and Descriptions are added also, but in their respective Trait and Code *Lang* dataviews.
- It is possible to have a species be used in more than one crop. For example, in NPGS, *Vitis vinifera* is in two crops. (The Taxonomy Crop Map makes this possible.) Refer to the document Observations and Descriptors: CROP Dataviews online at https://www.grin-global.org/docs/gg observations and descriptors.docx for details on setting up the Crop Map records or as discussed earlier.



When recording an observation, it is not obvious which value type is valid: *Coded*, *Numeric*, or *Text*. When uncertain, use the Search Tool to look up the traits, or perhaps better yet, set up a folder with the crop in it. When the crop is selected in the List Panel, with the Get Crop Trait dataview active in the right panel, you can review the traits and determine what is expected – coded, numeric, or text value.

Show lists from: Show All	Orders	Coop	erators Get Crop	Get Crop Trait Get Crop Trait I	Lang Get Crop Trait Code Get	Crop Trait C	ode Lang Get Crop	Trait Observation Ge	et Crop Trai	t Obse 1
Martin A., Reisinger Resource Group, Inc.		0	Trait Name	Trait Title	Trait Description	ls Peer Reviewed	Category	Data Type	ls Coded?	Maximu Length
ElderB Prunus MRaccs Rubus • •		NUTS	COUNTRYDES	CORE COUNTRY DESIGN	Desgination of country of	N	Uncategorized d	Alpha/numeric des	Y	3
- 🔁 New List (1)		NUTS	CORENO	CORE NUMBER	Peanut core numbers	N	Uncategorized d	Alpha/numeric des	N	6
PEANUTS GROWTH HABIT		NUTS	CORESET	CORE SET PROCEDURE	The procedure used to select	N	Uncategorized d	Alpha/numeric des	Y	1
LEAF COLOR		NUTS	CORE	CORE SUBSET	A flag to indicate the	Y	A subset of a coll	Alpha/numeric des	Y	1
LEAFSPOT		NUTS	PLANTSIZE	PLANT SIZE	Plant size at harvest	Y	Growth descriptors	Alpha/numeric des	Y	1
MATURITY NORTHERN ROO		NUTS	MAINSTEM1	MAIN STEM 60 - 90 DAYS	Main stem at 60 - 90 days	Y	Morphological de	Alpha/numeric des	Y	1
PEANUT ROOTKN		NUTS	MAINSTEM2	MAIN STEM HARVEST	Main stem at harvest	Y	Morphological de	Alpha/numeric des	Y	1
POD CONSTRICTI		NUTS	AXISFLOWER	MAIN AXIS FLOWERS	Flowers on main axis at 60 - 90	Y	Morphological de	Alpha/numeric des	Y	1
POD RETICULATI		NUTS	PODSHAPE	POD SHAPE	Pod shape at harvest	Y	Morphological de	Alpha/numeric des	Y	1
SOUTHERN COR		NUTS	PODWEIGHT	POD WEIGHT	Pod weight measued in	Y	Morphological de	Numeric descriptor	N	9
SEED SIZE		NUTS	SEEDPATT	SEED COAT COLOR PATT	Seed coat color pattern at	Y	Morphological de	Alpha/numeric des	Y	1

Remember:

A trait is designed to hold one of three kinds of data. The trait determines which type of observation can be entered:

- Text
- Numeric
- Coded

When defining the trait, two fields determine the data type:

Type of data	Field: Data Type	Field: Is Coded?
text ("string")	Alpha/numeric descriptor	- no -
numeric	Numeric descriptor	- no -
coded	Can be any Data Type , but Numeric is recommended	- yes -

The three types are mutually exclusive. When recording an observation record, one of the values is required.

Appendix: Document Change Notes

– January 25, 2024

• additional material, major review and screen changes

– February 27, 2021

• additional material, especially on mapping

- August 6, 2020

• included practice / exercise material

– March 1, 2020

• included reference for Crop Map details